

The image features a stylized logo for Musk Metals Corp. on the left, consisting of a large white 'M' with a grey and orange triangle at its base. To the right, the company name 'MUSK METALS CORP.' is written in a bold, white, sans-serif font. The background is a high-angle, golden-hued photograph of a rugged mountain range with snow patches and a rocky foreground.

MUSK METALS CORP.

Exploring in Canada's Top Mining Jurisdictions

About

Musk Metals Corp. (“Musk Metals”) is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada’s top mining jurisdictions.

Our growing portfolio of mineral properties exhibit favorable geological characteristics in underexplored areas within the prolific “Golden Triangle” of British Columbia, the Mineral Rich “Red Lake” mining camp of Northwestern Ontario and the “Chapais-Chibougamau” mining camp, the second largest mining camp in Quebec, Canada.

Musk Metals was created to usher in a new era of mining in Canada due to the vast amount of untapped resources available here on our home soil.

Listed in Canada on the CSE
“MUSK”



Listed in the US on the OTC
“EMSKF”

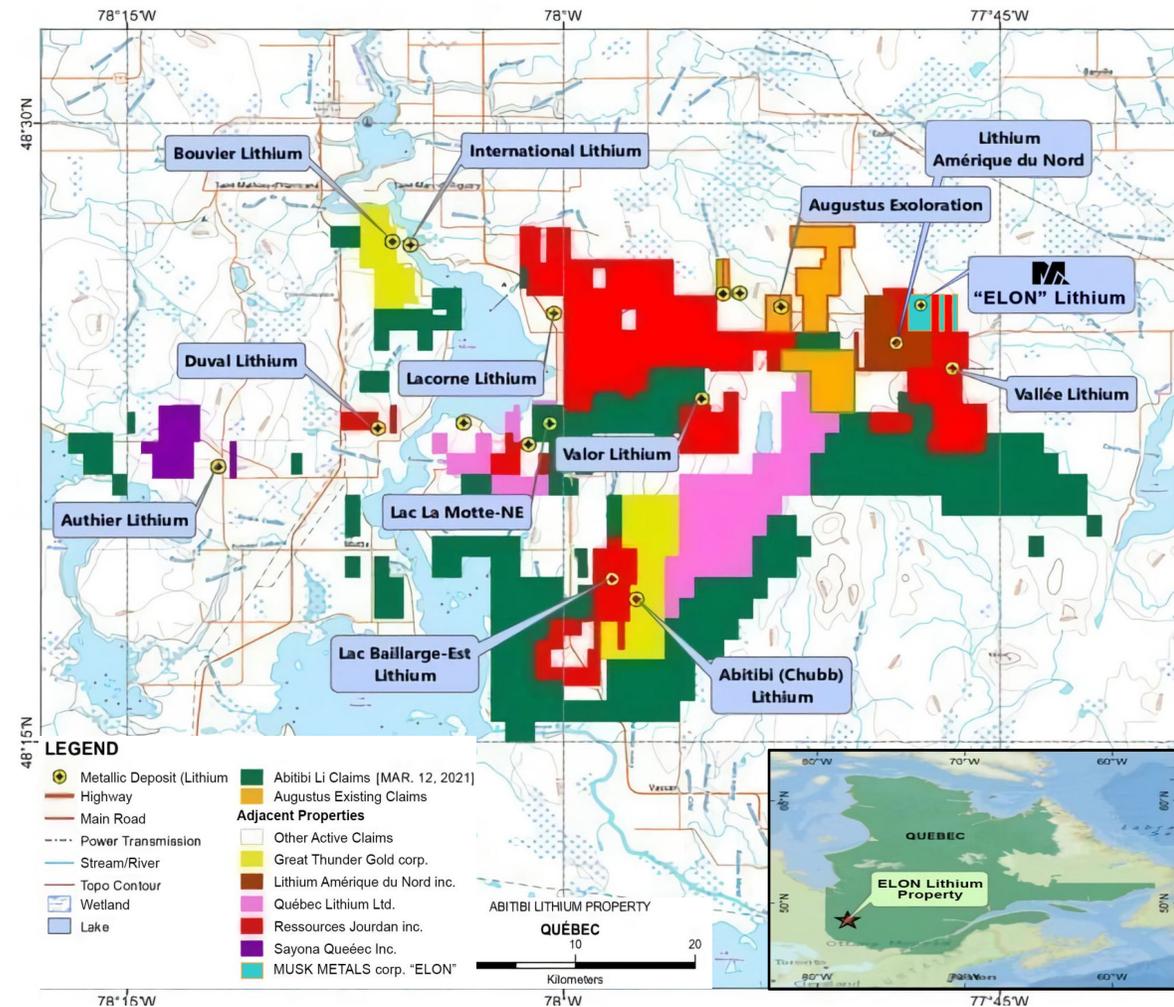


Listed in Germany on the FSE
“1I30”



Elon Lithium Claims – *Abitibi, Quebec*

- 100% interest in the “Elon” Lithium property that spans over 245 hectares in the La Corne and Fiedmont townships of Quebec, approximately 40 km north of the mining town of Val d’Or.
- Strategically located approximately 600 meters northeast of the Lithium Amérique du Nord (“North American”) project, which produced over 907,000 tonnes of material, at 1.40% Li₂O from 1955 to 1965 (Boily et al, 1989).
- Excellent infrastructure support with road network, railway, electricity, water, and trained manpower available locally.
- In early 2022, Musk mandated Dynamic Discovery Geoscience to complete a property wide geophysical interpretation. This interpretation along with assay results allowed the Company to define multiple targets showing potential for lithium discoveries.
- Exploration included geological mapping, trenching, and sampling with a planned Phase 3 program that included diamond drilling and metallurgical testing of targets outlined in Phase 1 and 2.
- In late 2022, Musk completed its fifth exploration program for Phase 1, a drill program. The next step will consist of a review of the assay results and reinterpretation of the geological maps to better define future steps forward.



Allison Lake East Lithium Claims – Northwest Ontario

- Allison Lake East claims span over 1,500 hectares and are situated within the Allison Lake Batholith LCT Goldilocks zone recently mapped by Green Technology Metals (ASX:GT1)
- Situated 45 km northwest of the McCombe Lithium Deposit that boasts an unclassified and non-compliant resource of 2.08 Mt averaging 1.3% Li₂O (MDI 52J13NE00004).
- The McCombe Lithium Deposit has recently been optioned by Green Technology Metals (ASX:GT1) as part of their Root-Seymour lithium asset which totals 12,022 hectares in the southeastern portion of the Allison Lake Batholith.
- Musk is planning a two-phase exploration work program including data compilation, geological mapping, trenching and sampling in Phase 1, followed by diamond drilling and metallurgical testing in Phase 2.
- Musk retained Prospectair Geosurveys Inc. to complete a high-resolution heliborne magnetic survey on its Allison lake East Prospect. The geological team will analyze the response at known occurrences of pegmatite dykes and follow similar patterns further away to increase chances of additional discoveries.



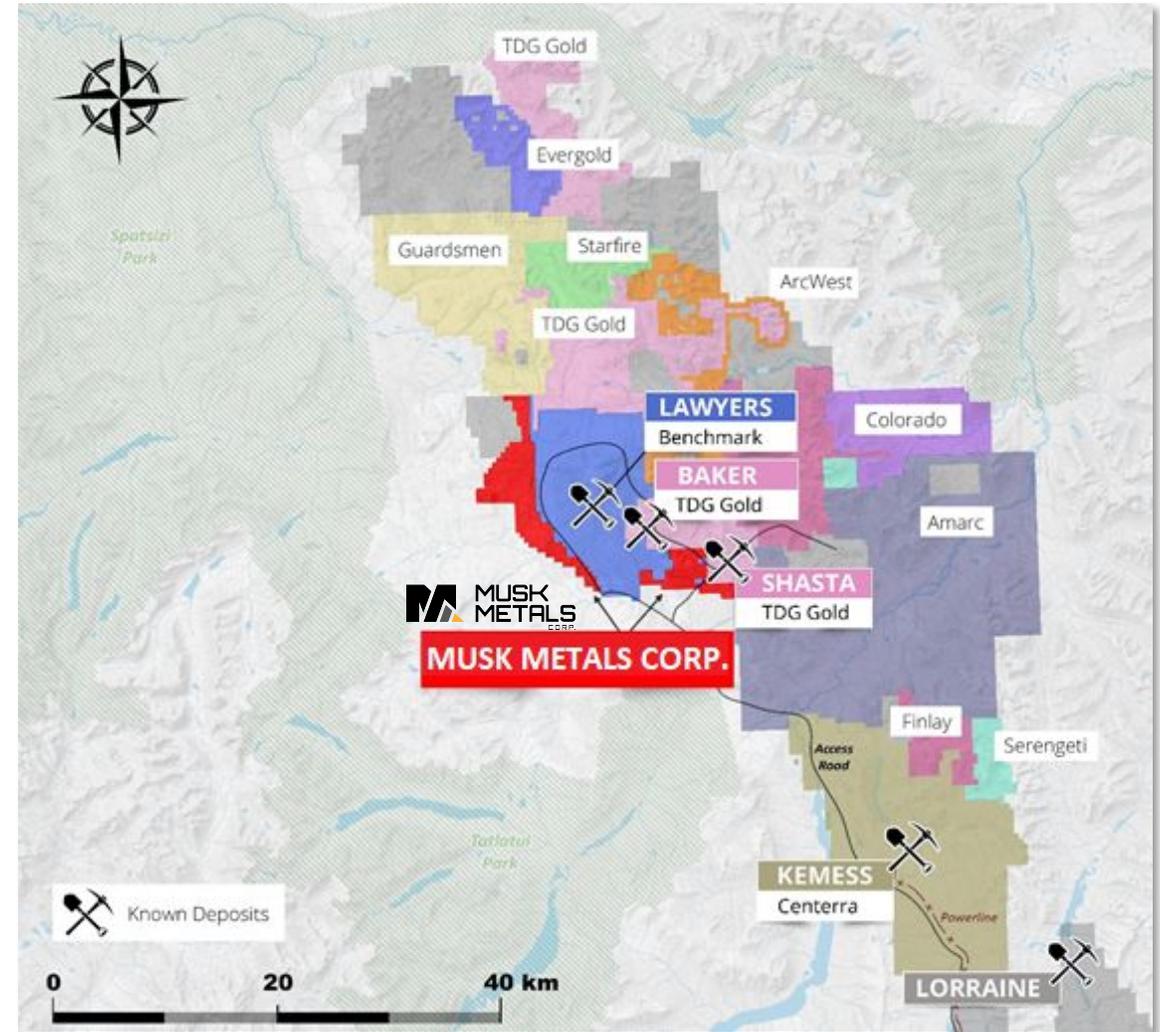
Pakeagama Lithium Claims – “Electric Avenue”, NW Ontario

- 100% option interest in the Pakeagama Lithium claims, located in the “Electric Avenue” pegmatite field of northwestern Ontario.
- 1,490 hectares strategically located contiguous to Frontier Lithium’s (“FL”: TSX.V) claim group and only 3km south of the “PAK” and “SPARK” lithium deposits.
- Neighboring Frontier Lithium recently completed a Preliminary Economic Assessment that outlines life of project revenue of \$8.52 billion over 26-year total project life, and a chemical plant producing 23,174 tonnes of battery-quality lithium hydroxide monohydrate (LiOH-H₂O) per year.
- Excellent infrastructure support with road network, railway, electricity, water, and trained manpower available locally.
- Musk Metals is planning a two-phase exploration work program which includes data compilation, geological mapping, trenching and sampling in Phase 1 followed by diamond drilling and metallurgical testing in Phase 2.
- In early 2023 Musk Metals retained Prospectair Geosurveys Inc. (“Prospectair”) to complete a high-resolution heliborne magnetic survey. Once the survey commences, the Company will make a further announcement.



Lawyers North, East & West Claims - *Golden Triangle, BC*

- Highly prospective mineral claims located in BC’s famous “Golden Horseshoe” region contiguous to the southeast and southwest of Benchmark Metal’s (BNCH – TSX.V) “Lawyers” Gold and Silver project.
- These claims cover approximately 15,469 acres and are on trend with several mines found in the region.
- Situated between TDG Gold Corp’s “Baker” and “Shasta” mines and along strike with the “Kemess” mine further to the southeast that hosts 2.7Moz of gold equivalent.
- Neighbouring Benchmark Metals completed a Preliminary Economic Assessment on its Lawyers gold-silver project. Over its 12-year mine life, Benchmark’s Lawyers mine is expected to produce 141,000 oz. of gold and 2.2 million oz. of silver annually.
- **Select high-grade drill intercepts from neighboring Benchmark’s “Lawyers” property include:**
 - 259.76 g/t Au & 3,320.3 g/t Ag over 3 m
 - 108.36 g/t Au & 911.2 g/t Ag over 7 m
 - 86.06 g/t Au & 583.83 g/t Ag over 7 m
 - 52.02 g/t Au & 846.44 g/t Ag over 3 m
 - 12.67 g/t Au & 143.39 g/t Ag over 28 m*



* <https://www.benchmarkmetals.com/projects/lawyers-gold-silver-project/>

Lawyers North, East & West Claims - *Golden Triangle, BC*

- Musk has entered into an Option Agreement with Zeal Exploration Inc. (“Zeal”), for Zeal to earn up to a 100% interest in the Lawyers North, East and West prospect.
- Zeal’s exploration program will be designed to complement historic work and recent discoveries in the areas, and will be focused on geologic mapping and prospecting the properties for highly prospective and mineralized areas.
- Musk Metals mineral claims are on trend with several mines found in the region, below TDG Gold Corp’s **“Baker”** Mine and **“Shasta”** Mine and in line with the **“Kemess”** Mine further South East that hosts 2.7Moz of gold equivalent.

Neighboring **“BAKER”** & **“SHASTA”** Mines

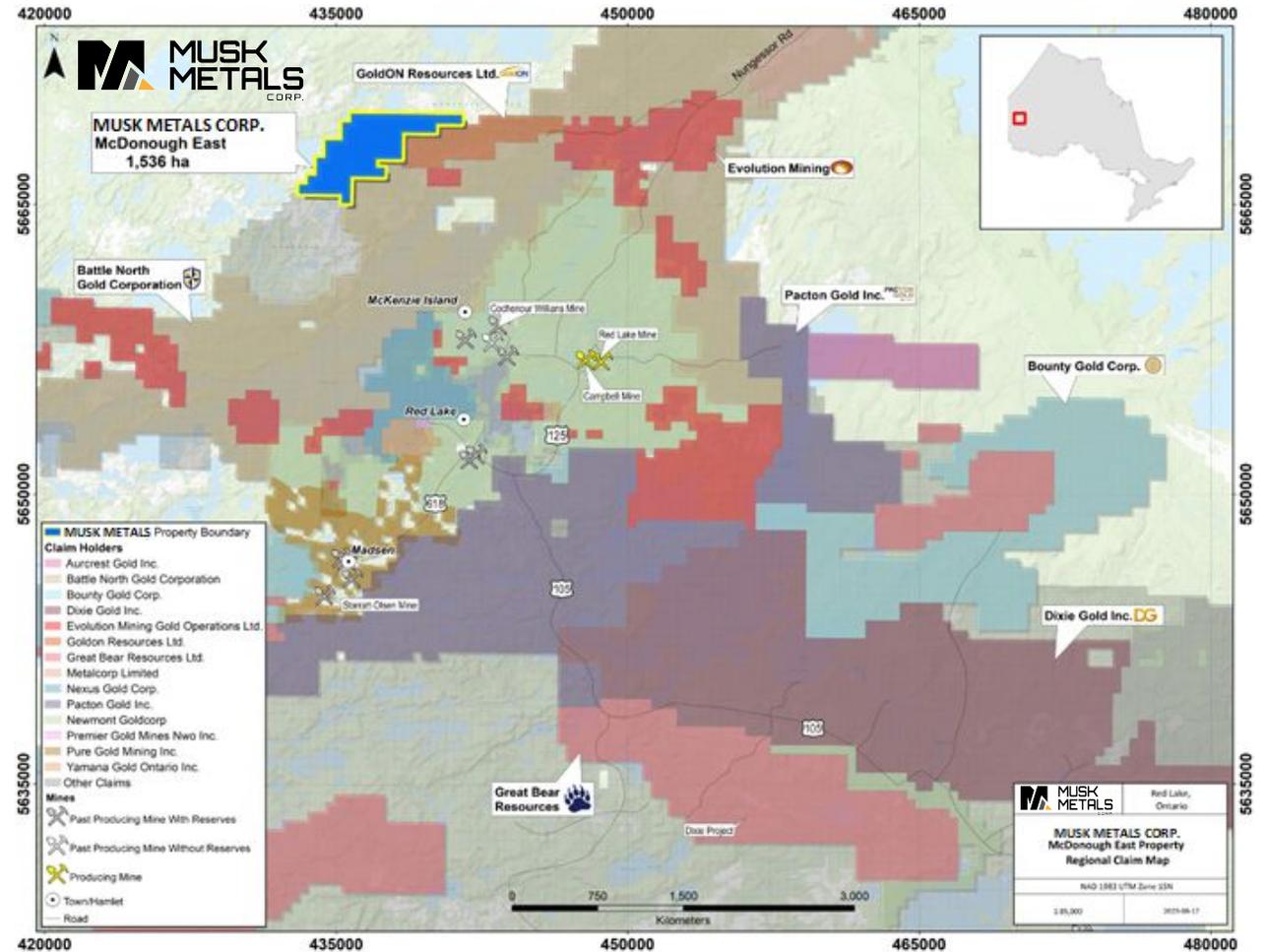
- Situated between the former producing Baker and Shasta Mines and the Baker mill
- Both Baker and Shasta operated intermittently from the 1980 until the 2000s.
- Baker produced over 77,500 tonnes at an average grade of 15gpt Au and 288 gpt Ag; and
- Shasta produced over 141,500 tonnes at an average grade of 4.48 gpt Au and 239.5 gpt Ag.

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Properties



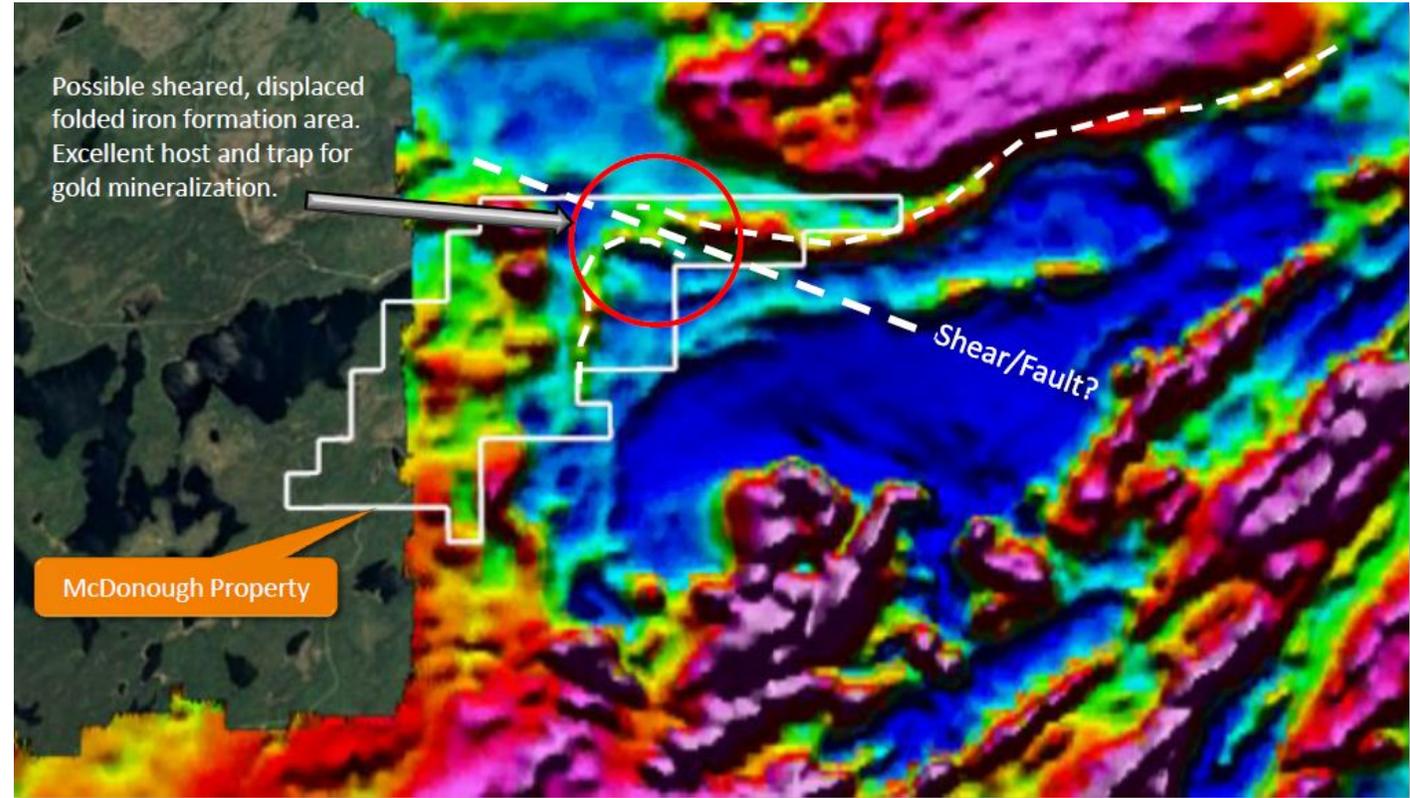
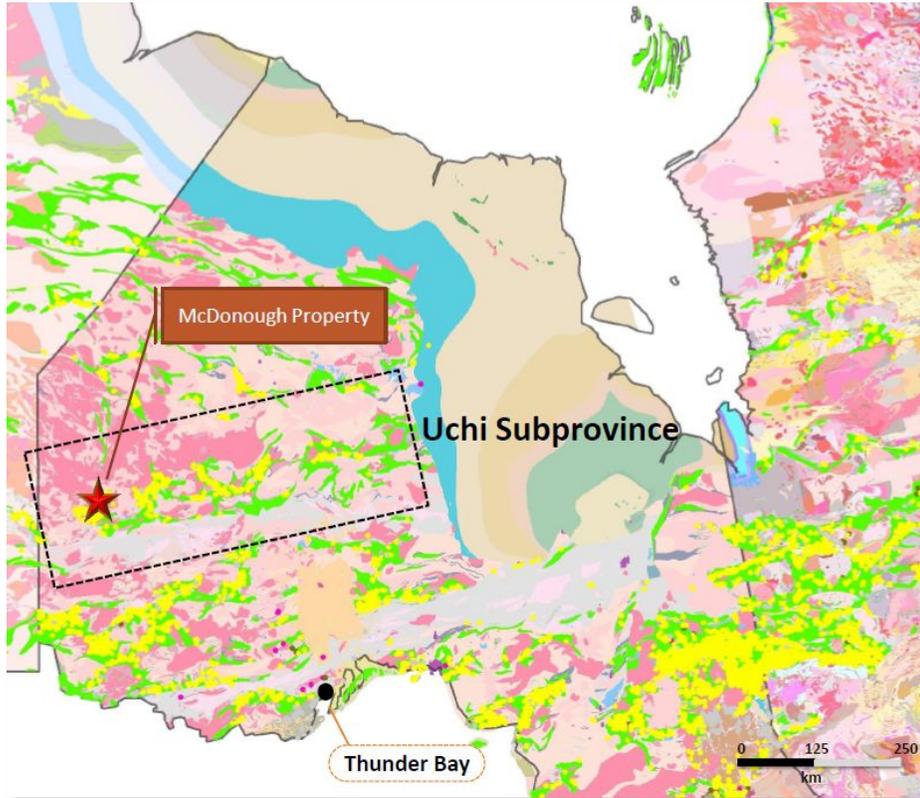
McDonough East Property – *Red Lake, Ontario*

- Situated in the prolific Red Lake Greenstone Belt with historic production and current resources of approx. 41 million ounces Au.
- Nearby mineral occurrences with very little methodical exploration and drilling including: 0.435 g/t Au and 92.56 g/t Ag over 2.13m.
- Property is contiguous with GoldON Resources Ltd. (GLD - TSX.V) and near Battle North Gold Corporation (BNAU – TSX) “Slate Bay” gold property and straddles a regional unconformity that is a key structural signature of many mines within the Red Lake Greenstone Belt.
- Four season exploration, all weather road access in an under-explored region of the Red Lake camp.
- Completed exploration program including an airborne survey that further defined magnetic targets as well as the mobilization of crews to conduct a sampling program.
- Recently completed a detailed structural and geological data compilation and reinterpretation study by Orix Geoscience Ltd.



McDonough East Property – *Red Lake, Ontario*

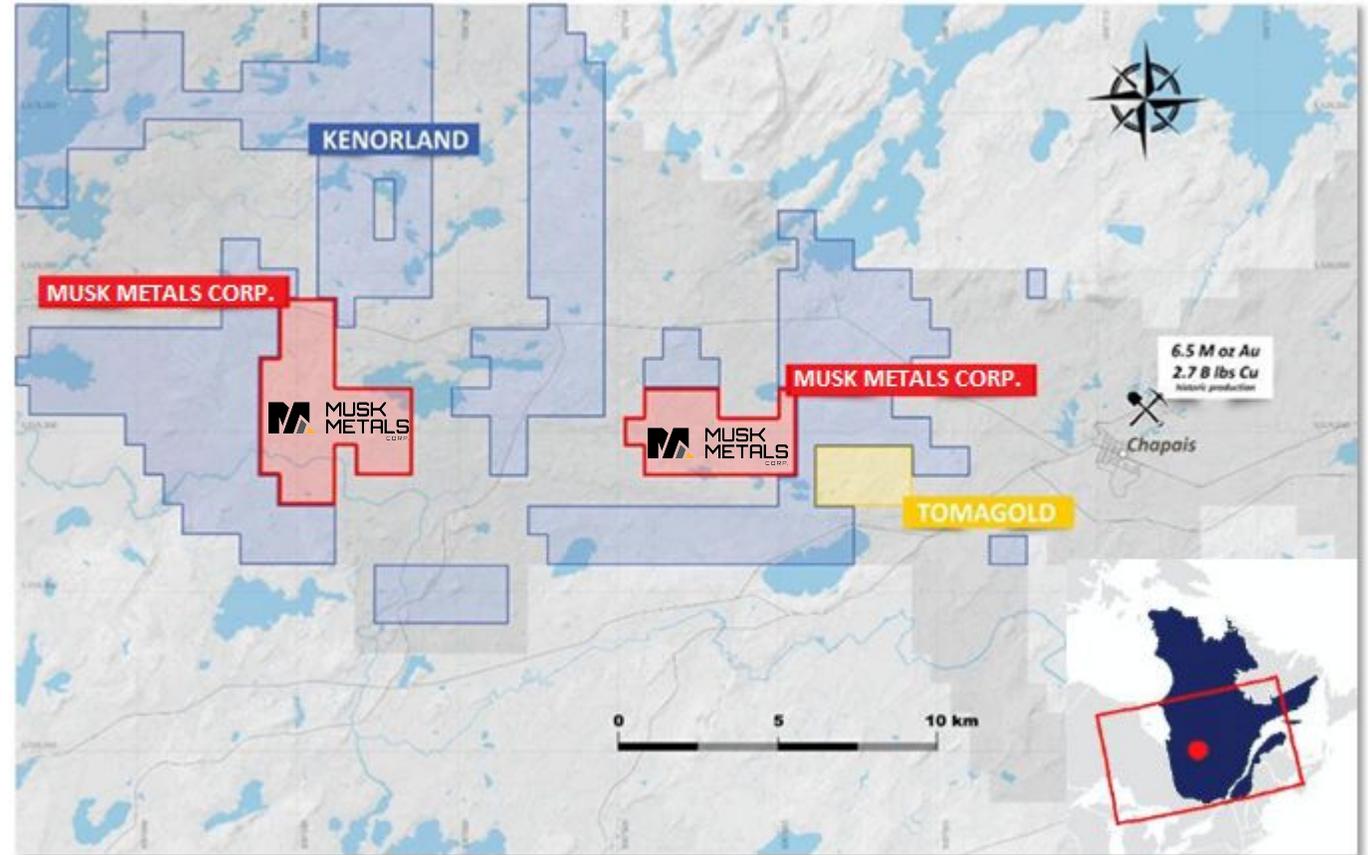
Geology and Geophysics



The McDonough East Property is hosted within the Uchi Subprovince, one of the most metal endowed greenstone belts in the world by square kilometre

Pluto Properties – *Chapais-Chibougamau, Quebec*

- The Pluto properties are contiguous to and within Kenorland Minerals “Chebistuan” Project in the prolific, Abitibi Greenstone Belt in the province of Quebec.
- Pluto and Chebistuan are made up of a series of crustal scale deformation zones and highly prospective sedimentary-volcanic rock contacts.
- Minroc Management Limited (“Minroc”) performed a detailed work program on the Pluto Gold Prospect and made extensive mineralization discoveries on the West and East blocks of the property.
- The Pluto Properties have been under-explored for base and precious metals and historic assay results returned Cu-Zn-Au-Ag values. Some historic diamond drill holes returned visible sulfide mineralization and VMS showings (Dolomieu-Sud)
- Recent sampling and exploration work completed at Pluto resulted in the discovery of up to 1,070 PPM Cu and 0.405 g/t Au as well as outlining three distinct anomalous zones.



- Pluto properties optioned to Jinhua Capital Corp., a capital pool company (CPC) listed on the NEX under the symbol JCH.H, pursuant to which Musk has agreed to grant an option for Jinhua to earn up to a 100 percent interest.

The Management Team

- **Mr. Nader Vatanchi – CEO & Director**
- **Ms. Emily Sewell – CFO & Director**
- **Mr. Mario Pezzente – Director**
- **Mr. Alson Niu – Director**

The Technical Team

- **Mr. Mike Kilbourne BSc. (Hons) – P.Geo Consulting Geologist**
- **Steven Lauzier – SL Exploration Inc.**

Share Capitalization

Capital Structure*

Common Shares Outstanding	73,725,105
Warrants Outstanding	33,446,380
Options Issued	5,200,000
Fully Diluted Structure	112,371,485

*As of December 31, 2022

Disclaimer

Statements contained in this presentation which are not historical facts are forward-looking statements that involve risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Factors that could cause such differences, without limiting the generality of the following, include: risks inherent in exploration activities; volatility and sensitivity to market prices; volatility and sensitivity to capital market fluctuations; the impact of exploration competition; the ability to raise funds through private or public equity financings; imprecision in resource and reserve estimates; environmental and safety risks including increased regulatory burdens; unexpected geological or hydrological conditions; changes in government regulations and policies, including trade laws and policies; failure to obtain necessary permits and approvals from government authorities; weather and other natural phenomena; and other exploration, development, operating, financial market and regulatory risks. Musk Metals Corp. disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

Contact Information

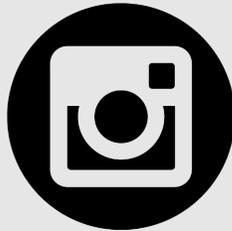
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